PDS - attachment H

APPLICATION PRICE CALCULATION SHEET

PDS for the sale of Shares in the unnamed thoroughbred **2YO BAY FILLY**, foaled **2022**, by **PRAGUE** from **I'M IN LOVE** all-inclusive from **1 OCTOBER 2024** to **31 DECEMBER 2024** includes **Full Insurance** to **1 March 25**.

The costs of establishing the Syndicate are set out in the following table (many of these costs are oneoff expenditure items):

| | Total for Syndicate | Per Share (20) |
|---|------------------------|-------------------|
| A. Initial Cost Price of Horse paid by Promoter on 1 OCTOBER 24 | \$75,000 | \$3,750 |
| B. Promoter's margin on purchase price = WAIVERED (No Charge) | \$0 | \$0 |
| C. Other acquisition costs | \$12,051 | \$603 |
| D. Syndicate establishment costs | \$19,255 | \$963 |
| E. Actual and budgeted Horse husbandry costs to 31 DECEMBER 24 | \$6,640 | \$332 |
| Sub-total | \$112,946 | \$5,648 |
| F. GST | \$11,294 | \$564 |
| G. Racing NSW Registration Fees (GST exempt): FOH Ownership Transfer \$55, Registration of Promotion \$250, Registration of Racing Syndicate \$250, Addition of a Racing Syndicate \$40, Transfer Promoter to Syndicate \$55, Registration of Horse Name \$110 | \$760 | \$38 |
| Total | \$125,000 | \$6,250 |
| Share Application Price – 1/20 th [or 5%] Share | | \$6,250 |

Further breakdown of Items A, B, C and D:

| | | Total for Syndicate | |
|--|---------|------------------------|------------|
| A. Initial Cost Price of Horse paid by Promoter | | \$75,000 | \$3,750 |
| B. Promoter's margin 12.5% = WaiveredC. Other acquisition costs | | \$0 | \$0 |
| • Race series eligibility payments (6) PAID: is Included in the \$75,000 Purchase Price | | | |
| BOBS Entry Fee (once only) | \$900 | | |
| BOBS Extra Entry Fee (once only) | \$764 | | |
| Blue Diamond + Blue Sapphire 1 st nomination | \$300 | | |
| Golden Slipper + Golden Rose 1 st nomination | \$400 | \$0 | \$0 |
| Insurance Premiums (4) Cover with Logans | | | |
| Mortality from Purchase date to 1st March 2025 for total syndication value + | | | |
| Emergency Surgery / Colic + | | | |
| Disability impairment guarantee to date of issuing and allotment of Shares + | \$9,462 | | \$474 |
| ASIC Statutory Professional Indemnity cover | \$1,157 | | \$58 |
| • Acquisition costs | | | |
| Veterinary costs including physical inspection, X-Rays & Scope for Insurance & Syndication | \$950 | | \$47 |
| Miscellaneous costs, including professional photographers, pedigree ratings software subscription fees | \$482 | | \$24 |
| C. Total | | \$12,051 | \$603 |
| D. Syndicate establishment costs | | | |
| Establishment and promotion | | | |

| stationary (\$158), communication fees (telephone, internet, SMS) (\$360), bank fees, merchant service/effoos fees, IT service provider (\$825), marketing & promotion advertising across: Facebook (\$457), TV Sky Channel & Racing.com, radio Sky Sports Radio & website Bloodstock.com (\$9,900), ASIC Form 88 PDS in-use notice & Vet Report for PDS (\$195). • Pro-rata ASIC Industry Funding Levy (\$660) \$660 • Accounting and legal • Pro-rata Auditor's fee (\$3,500), Chartered Accountants fee (\$1,200), Legal fee (\$2,000) D. Total \$19,255 \$91 • Actual and Budgeted Horse Husbandry Costs 1 October 24 to 31 December 24 = 3 Months • From 1 October 24 to 31 December 24 • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench to 30 October • 21 Days Re-education Training at Bimbadeen Park from 1 October to 21 October + 9 Days Agistment at Bimbadeen Park 21 October to 30 October • Agistment at Bimbadeen Park 21 October to 30 November • Agistment at Bimbadeen Park from 1 \$1,494 November to 30 November • Agistment at Bimbadeen Park from 1 \$1,544 December to 31 December • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December | Pro-rata proportion of: postage, printing, | \$11,895 | | |
|--|---|----------|-----------|---------|
| (telephone, internet, SMS) (\$360), bank fees, merchant service/eftpos fees, IT service provider (\$825), marketing & promotion advertising across: Facebook (\$457), TV Sky Channel & Racing.com, radio Sky Sports Radio & website Bloodstock.com (\$9,900), ASIC Form 88 PDS in-use notice & Vet Report for PDS (\$195). • Pro-rata ASIC Industry Funding Levy (\$660) \$660 • Accounting and legal • • Pro-rata: Auditor's fee (\$3,500), Chartered Accountants fee (\$1,200), Legal fee (\$2,000) \$19,255 D. Total \$19,255 • Account and Budgeted Horse Husbandry Costs \$10 1 October 24 to 31 December 24 • • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench to 30 October \$2,683 • 21 Days Re-education Training at Bimbadeen Park from 1 October to 21 October + 9 Days Agistment at Bimbadeen Park 21 October to 30 October \$1,494 • Agistment at Bimbadeen Park from 1 \$1,494 \$1,494 • Agistment at Bimbadeen Park from 1 \$1,544 \$1,494 • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December \$360 • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December \$360 • Miscellaneous additional costs include farrier feet trims and shoes, dentist, parasite drench 1 November to 31 December \$360 | | +/000 | | |
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| | E. Total | | \$6,640 | \$332 |
| Sub-Total \$112,946 \$5,64 | Sub-Total | | \$112.946 | \$5,648 |